

29 August 2018

## UPDATED UNAUDITED PRO FORMA STATEMENT OF FINANCIAL POSITION

ImExHS Limited (formerly Omni Market Tide Ltd) (ACN 096 687 839) (**Company**) wishes to advise that, following completion of the Offers and the Acquisition, the capital structure of the Company is as follows:

Proforma Balance Sheet	Omni Market Tide Limited Audited as at 31-Dec-17 \$	Imaging Experts and Healthcare Services S.A.S. Audited as at 31-Dec-17 \$	Subsequent Events \$	Pro-forma adjust-ments \$	Pro-forma position \$
<b>CURRENT ASSETS</b>					
Cash and cash equivalents	963,959	4,594	1,057,000	4,726,000	6,751,553
Trade and other receivables	574,731	2,401,619	(557,000)	-	2,419,350
Inventories	-	297,268	-	-	297,268
Current tax assets	-	193,085	-	-	193,085
Other assets	2,087	-	-	-	2,087
<b>TOTAL CURRENT ASSETS</b>	<b>1,540,77</b>	<b>2,896,566</b>	<b>500,000</b>	<b>4,726,000</b>	<b>9,663,343</b>
<b>NON CURRENT ASSETS</b>					
Property, plant and equipment (net)	7,035	446,634	-	-	453,669
Intangible assets (net)	-	307,095	-	-	307,095
<b>TOTAL NON CURRENT ASSETS</b>	<b>7,035</b>	<b>753,729</b>	<b>-</b>	<b>-</b>	<b>760,764</b>
<b>TOTAL ASSETS</b>	<b>1,547,812</b>	<b>3,650,295</b>	<b>500,000</b>	<b>4,726,000</b>	<b>10,424,107</b>
<b>CURRENT LIABILITIES</b>					
Overdrafts and borrowings	-	457,533	500,000	(500,000)	457,533
Accounts payable and other payables	89,093	896,511	-	-	985,604
Current tax liabilities	-	467,201	-	-	467,201
<b>TOTAL CURRENT LIABILITIES</b>	<b>89,093</b>	<b>1,821,245</b>	<b>500,000</b>	<b>(500,000)</b>	<b>1,910,338</b>
<b>NON CURRENT LIABILITIES</b>					
Deferred tax liabilities	-	12,346	-	-	12,346
<b>TOTAL NON CURRENT LIABILITIES</b>	<b>-</b>	<b>12,346</b>	<b>-</b>	<b>-</b>	<b>12,346</b>
<b>TOTAL LIABILITIES</b>	<b>89,093</b>	<b>1,833,591</b>	<b>500,000</b>	<b>(500,000)</b>	<b>1,922,684</b>
<b>NET ASSETS</b>	<b>1,458,71</b>	<b>1,816,704</b>	<b>-</b>	<b>5,226,000</b>	<b>8,501,423</b>
<b>EQUITY</b>					
Contributed Equity	9,006,99	1,486,443	-	299,935	10,793,373
Provision	-	1,073	-	-	1,073
Share based payments reserve	233,480	(49,390)	-	2,024,020	2,208,110
Accumulated losses	(7,781,75)	378,578	-	2,902,045	(4,501,132)
<b>TOTAL EQUITY</b>	<b>1,458,71</b>	<b>1,816,704</b>	<b>-</b>	<b>5,226,000</b>	<b>8,501,424</b>

*ImExHS S.A.S. balances have been converted at an exchange rate of A\$1: COP\$2329.5 at 31 December 2017, sourced from Bloomberg.*

*The cash and cash equivalents balance above does not account for working capital movements over the period from 1 January 2018 until completion. We have been advised that Omni's and ImExHS Group's operating costs for the months of January 2018 to completion is approximately \$2.5 million.*

The pro forma statement of financial position after the Offers is as per the statement of financial position before the Offers adjusted for any subsequent events and the transactions relating to the issue of securities pursuant to the Company's prospectus for the Offers. The statement of financial position is to be read in conjunction with the notes to and forming part of the historical financial information set out in Appendix 6 of the Investigating Accountants Report set out in the prospectus.

For and on behalf of ImExHS Limited

Peter Webse  
Company Secretary