

## Corporate Update & Investor Presentation

On behalf of the Board of **ImExHS Limited** [ImExHS, ASX: "IME"], Management and shareholders, it is a great pleasure to update all key stakeholders on operations following the successful acquisition of Imaging Experts Healthcare Services Pty Ltd.

Firstly, it is a pleasure to welcome our new shareholders to ImExHS following a heavily oversubscribed Public Placement that raised the maximum \$5.5 million (before costs). This will provide significant resources for ImExHS to invest in building out its channel and distribution partners as outlined the prospectus dated 23 July 2018.

Financially, Imaging Experts and Healthcare Services S.A.S.—our principal operating subsidiary—has maintained its track record of profitable operations, recording a net profit of \$68,471 for the first half 2018. ImExHS has increased its annualised recurring revenue from \$1.9m in June 2017 to \$2.9m as of 30 June 2018. Together with the public placement and its existing \$11.5m in total contracted value of future revenues, ImExHS is well poised to pursue its business objectives.

In addition, ImExHS added to its existing 11 distributors and entered a new market following the appointment of a distributor in Bolivia. This is welcome because the distributor currently distributes Hiruko™ in Peru, and validates the market belief in our software. ImExHS is also in negotiations with distributors to enter three new markets, being Uruguay, Argentina and Panama.

Development of the Hiruko™ software continues, with updates for Web MPR & MIP due in December 2018 and Web 3D in 2019. ImExHS will have a significant advantage over other RIS/PACS providers by offering a cloud-based, HTML5 solution with Web MPR & MIP and Web 3D. Submission to the FDA for approval is on schedule to be made by December 2018, with approval anticipated in 2019.

It is a pleasure to welcome existing and new shareholders to ImExHS. We are excited by the opportunities to secure new recurring revenue and one-off sales contracts, which are supported by a strong sales pipeline. If you have any questions, please do not hesitate to contact the Company.

Dr. German Arango.  
CEO

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For more information, please contact:

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## ASX ANNOUNCEMENT COMPANY ANNOUNCEMENT

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### ABOUT IMEXHS

ImExHS [ASX: IME] is a leading imaging IT provider in Latin America. Since founded in 2012, ImExHS has become to be one of the leaders of the Imaging Latin America market, offering flexible and scalable imaging solutions. Hiruko, the ImExHS solution is comprised of its next generation Picture Archiving and Communications System (PACS) and integrated Radiology Imaging System (RIS). The system is completely cloud based, vendor neutral and Zero footprint with no need for installed software. Enhanced features such as fully web-based voice recognition option and zero footprint DICOM viewer are some of its advanced features. In addition to the PACS and RIS, imaging technology and management systems are provided to the customer on an annual Platform as a Service (PaaS) basis. The ImExHS products are designed to save money for the users, with scalable platform that is configured for the future, while enhancing patient outcomes.