

28 August 2018

Adviser Listings (Sydney)  
ASX Compliance Pty Ltd  
20 Bridge Street  
Sydney NSW 2000

**Re: ImExHS Limited (formerly Omni Market Tide Ltd) - Escrowed Securities**

Dear Sir/Madam,

Boardroom Pty Limited in accordance with Listing Rule 9.5 (b), being the provider of registry services for ImExHS Limited, confirms that it has placed a holding lock on the following restricted securities:

A summary of those securities is as follows:

530,000,000	Fully Paid Ordinary Shares ASX Escrowed 24 Months from Quotation
50,000,000	Class A Cons Options \$0.05 Exp 30-06-21 ASX Escrowed 24 Months from Quotation
50,000,000	Class B Cons Options \$0.0375 Exp 5 yrs from grant ASX Escrowed 24 Months from Quotation
50,000,000	Class C Cons Options \$0.0375 Exp 5 yrs from grant ASX Escrowed 24 Months from Quotation
12,500,000	Unlisted \$0.0375 Options Exp 30-06-21 ASX Escrowed to 14 May 2019
30,000,000	Unlisted \$0.05 Adviser Options Exp 30-06-21 ASX Escrowed 24 Months from Quotation

These securities are held on the Issuer Sponsored subregister of ImExHS Limited. Boardroom Pty Limited will not remove the holding lock on these securities without ASX's written consent.

Yours faithfully,  
**Boardroom Pty Limited**



Allan Nicol  
Senior Manager Corporate Services