

28 August 2018

\$5.5 MILLION RECEIVED UNDER PUBLIC OFFER, COMPLETION OF IMEXHS ACQUISITION & CHANGE OF NAME TO IMEXHS LIMITED

Completion of ImExHS Acquisition

ImExHS Limited (formerly Omni Market Tide Ltd) (ACN 096 687 839) (**Company**) is pleased to advise that it has completed its acquisition of 100% of the issued capital of Imaging and Healthcare Services Pty Ltd (**Acquisition**). Further details of the Acquisition can be found in the Company's earlier announcements.

Public Offer

The Company has completed the Public Offer pursuant to its prospectus dated 23 July 2018 and supplementary prospectus dated 1 August 2018, after having successfully raised the maximum amount of \$5,500,000.

Board and Management Changes

The Company has appointed Dr German Arango as Managing Director and Chief Executive Officer, Mr Carlos Palacio as a Non-Executive Director, Dr Jorge Marin as Chief Medical Officer, Mr Andres Vanegas as Chief Sales Officer and Mr Tony Thomas as Chief Financial Officer.

Mr Howard Digby, Non-Executive Chairman and Mr Andrew Lilley, Non-Executive Director remain on the Board. Mr Peter Webse has resigned as a Director but will continue as Company Secretary. The Company's previous Chief Financial Officer, Mr Paul Frederiks, has also resigned. The Board would like to thank Mr Frederiks for his service to the Company.

Change of Name and ASX Code

The Company has changed its name to ImExHS Limited following shareholder approval received at the Company's general meeting held on 31 July 2018. The Company is currently working with ASX to satisfy the conditions for reinstatement to the official list of the ASX and is targeting re-quotations on 3 September 2018. Upon being re-admitted to quotation, the Company's shares will trade under the new ASX code "IME".

For and on behalf of ImExHS Limited

Peter Webse
Company Secretary